UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 10, 2024

Altaba Inc.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation) 811-23264 (Commission File Number) 77-0398689 (IRS Employer Identification No.)

P.O. Box 278, Commack, New York (Address of principal executive offices)

11725 (Zip Code)

Registrants telephone number, including area code (646) 679-2000 (Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the

owing provisions (see General Instruction A.2. below):			
Written communications pursuant to Rule 425 under	the Securities Act (17 CFR 230.425)		
Soliciting material pursuant to Rule 14a- 12 under the	e Exchange Act (17 CFR 240.14a- 12)		
Pre-commencement communications pursuant to Rul	le 14d-2(b) under the Exchange Act (17	CFR 240.14d-2(b))	
Pre-commencement communications pursuant to Rul	le 13e-4(c) under the Exchange Act (17 C	CFR 240.13e-4(c))	
urities registered pursuant to Section 12(b) of the Act:			
Title of each class N/A	Trading Symbol(s) N/A	Name of each exchange on which registered N/A	
cate by check mark whether the registrant is an emergingter) or Rule 12b-2 of the Securities Exchange Act of 19		05 of the Securities Act of 1933 (§230.405 of this	
pter) of Rule 120-2 of the Securities Exchange Act of 19	754 (§240.120-2 of this enapter).		
erging growth company	754 (§240.120-2 of this chapter).		
į	Soliciting material pursuant to Rule 14a- 12 under the Pre-commencement communications pursuant to Rul Pre-commencement communications pursuant to Rul unities registered pursuant to Section 12(b) of the Act: Title of each class N/A cate by check mark whether the registrant is an emerging	Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 Curities registered pursuant to Section 12(b) of the Act: Title of each class N/A Trading Symbol(s) N/A cate by check mark whether the registrant is an emerging growth company as defined in Rule 4	Soliciting material pursuant to Rule 14a- 12 under the Exchange Act (17 CFR 240.14a- 12) Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)) unities registered pursuant to Section 12(b) of the Act: Title of each class N/A Trading Symbol(s) N/A Name of each exchange on which registered N/A cate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this

Item 2.02 Results of Operations and Financial Condition.

<u>Unaudited Consolidated Statement of Assets and Liabilities</u>

On May 10, 2024, Altaba Inc., a Delaware corporation, published its unaudited consolidated statement of assets and liabilities for the quarter ended March 31, 2024. The unaudited consolidated statement of assets and liabilities is attached hereto as Exhibit 99.1.

The information disclosed under this Item 2.02 is being furnished and shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 and shall not be deemed incorporated by reference into any filing made under the Securities Act of 1933, except as expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

The following exhibit is furnished with this report on Form 8-K:

99.1 Altaba Inc. unaudited consolidated statement of assets and liabilities.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALTABA INC.

Date: May 10, 2024 By: /s/ Alexi A. Wellman

Name: Alexi A. Wellman

Title: Chief Executive, Financial and Accounting Officer

Altaba Inc. Consolidated Statement of Assets and Liabilities As of March 31, 2024 (\$ in thousands, except per share amounts) (unaudited)

ASSETS		
Unaffiliated investments at fair value (cost \$768,228)	\$	768,577
Dividend receivable		4
Income tax receivable		706,420
Other assets		1,507
Total assets	\$	1,476,508
LIABILITIES		
Deferred and other tax liabilities	\$	6,168
Payable to directors, officers and employees		13,258
Payable to advisor		45
Other liabilities		6,697
Total liabilities	\$	26,168
Net assets	\$	1,450,340
Net assets consist of:		
Total distributable earnings, net of deferred taxes	\$	1,450,340
Total net assets	\$	1,450,340
Shares outstanding	5	19,511,366
NAV per share	\$	2.79