SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT: July 20, 1999

YAHOO! INC. (Exact name of registrant as specified in its charter)

0-26822 (Commission File Number)

3420 CENTRAL EXPRESSWAY

SANTA CLARA, CALIFORNIA 95051

(Address of principal executive offices, with zip code)

(408) 731-3300

(Registrant's telephone number, including area code)

The Registrant hereby amends and restates its Report on Form 8-K filed with the Securities and Exchange Commission on July 20, 1999.

ITEM 2. ACQUISITION OR DISPOSITION OF ASSETS

On July 20, 1999, Yahoo! completed the acquisition of broadcast.com inc. ("broadcast.com"). A copy of the press release is included herein as Exhibit 99.1 and is incorporated by reference into this Item 2.

Attached as Exhibit 99.2 are the consolidated financial statements for the six months ended June 30, 1999 and 1998 and the three years ended December 31, 1998 and the accompanying notes which reflect Yahoo!'s financial position and the results of operations as if broadcast.com was a wholly-owned subsidiary of Yahoo! since inception.

Attached as Exhibit 99.3 are the selected financial data for the four years ended December 31, 1998 and the quarterly financial data for the eleven quarters ended September 30, 1999 that have been restated to reflect the 1999 acquisitions of Net Roadshow, Inc., Encompass, Inc., GeoCities, Online Anywhere, and broadcast.com, which were accounted for as poolings of interests, as if the above acquired entities were wholly-owned subsidiaries of Yahoo! since inception.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) EXHIBITS.

DELAWARE (State or other jurisdiction of incorporation or organization)

77-0398689 (I.R.S. Employer Identification No.)

Previously filed.

STGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

99.1* Press Release dated July 20, 1999.
99.2* Consolidated Financial Statements of Yahoo! Inc.
99.3 Selected Financial Data and Quarterly Financial Data.

YAHOO! INC.

INDEX TO EXHIBITS YAHOO! INC.

Date: January 12, 2000

By: /s/ GARY VALENZUELA

Gary Valenzuela

Senior Vice President, Finance and Administration, and Chief Financial Officer

* Previously filed.

QuickLinks

ITEM 2. ACQUISITION OR DISPOSITION OF ASSETS

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

SELECTED FINANCIAL DATA

(in thousands, except per share amounts)

Exhibit Number	Description								
99.2*	Press Release dated July 20, 1999. Consolidated Financial Statements of Yahoo! Inc. Selected Financial Data and Quarterly Financial Data.	Year Ended December 31.							
		_	1998		1997		1996		1995
STATEMENTS OF OPERATIONS DATA:									
Net revenues		\$	245,100	\$	84,108	\$	23,793	\$	1,666
Gross profit			192,946		64,226		16,506		1,282
Total operating expenses			206,667		113,138		33,449		3,118
Net loss			(12,674)(a)		(43,376)(b)		(12,430)		(1,766)
Net loss per share—basic and diluted*		\$	(0.06)(a)	\$		\$	(0.07)	\$	(0.01)
Shares used in per share calculation-basic	and diluted*		219,995		195,771		174,325		121,764

Note: The selected financial data for the four years ended December 31, 1998 has been restated to reflect the acquisitions of Net Roadshow, GeoCities, Encompass, Online Anywhere, and broadcast.com which were accounted for as poolings of interests.

*

Reflects the two-for-one stock split effective February 1999.

(a) Net Yoyodyne Entertainment, Inc., the November 1998 acquisition of SimpleNet, and the December 1998 acquisition of HyperParallel, Inc., and amortization of \$6.2 million on intangible assets.

(b) Net loss and net loss per share include non-recurring charges of \$21.2 million related to the Yahoo! Marketplace restructuring and \$3.9 million incurred in connection with the October 1997 acquisition of Four11 Corporation.

QUARTERLY FINANCIAL DATA (UNAUDITED) (in thousands, except per share amounts)

		December 31,						
		1998		1997		1996		
BALANCE SHEETS DATA:			_					
Cash, cash equivalents, and short-term investments in marketable debt securities Working capital	\$	572,783 521,803	\$	119,879 136,714	\$	101,563 95,537	\$ 6,3 5,4	
Total assets Stockholders' equity	\$	781,019 677,012	\$	203,351 137,241	\$	125,939 110,367	8,2 \$5,7	70
					Three	Months Ended	,	
			Septemb	er 30, 1999	June 30, 1999		Marc	ch 31, 1999
t revenues			6	155,078	\$	128,569	\$	103,8
oss profit				128,882		103,234		83,1
t income (loss) t income (loss) per share—basic				14,862 0.06		(263) 0.00		1,79
t income (loss) per share-diluted		5	5	0.05	\$	0.00	\$	0.
ares used in per share calculation-basic ares used in per share calculation-diluted				259,530 296,336		255,906 255,906		252,0 297,4
				Three Mont	hs Ende			251,4
	Decembe	December 31, 1998 September 30, 1998		ber 30, 1998	June 30, 1998		Marc	h 31, 1998
t revenues	\$	91,277	\$	66,290	\$	50,520	\$	37,01

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Gross profit	73,787	52,175	38,599	28,385
Net income (loss)	3,840	4,249	(17,703)	(3,060)
Net income (loss) per share-basic	0.02	0.02	(0.09)	(0.02)
Net income (loss) per share-diluted	\$ 0.01	\$ 0.01	\$ (0.09)	\$ (0.02)
Shares used in per share calculation—basic	244,972	232,404	204,754	197,849
Shares used in per share calculation—diluted	292,909	279,842	204,754	197,849

		Three Months Ended							
	Dece	mber 31, 1997	September 30, 1997	7 June 30, 1997		March 31, 1997			
t revenues	\$	31,573	\$ 22,477	\$	17,308	\$	12,750		
ross profit		24,425	17,278		12,739		9,784		
t loss		(7,934)	(4,741)		(26,444)		(4,257)		
t loss per share—basic and diluted		(0.04)	(0.02)		(0.14)		(0.02)		
nares used in per share calculation—basic and diluted		200,956	198,525		193,869		189,733		