See separate instructions.

## Part I Reporting Issuer

	ant Reporting	ISSUEI			
1	Issuer's name			2 Issuer's employer identification number (EIN)	
<u>л і т</u>					77-0398689
				e No. of contact	5 Email address of contact
<b>3</b> Name of contact for additional information <b>4</b>				e No. of contact	5 Email address of contact
ALE	EXI WELLMAN			646-679-2000	
6	Number and street (or F	P.O. box if mail is not	7 City, town, or post office, state, and ZIP code of contac		
	EAST 45TH STREET, 1	15TH FLOOR	NEW YORK, NY 10017-3144		
8	Date of action		9 Class	ification and description	
	VEMBER 2, 2020			N STOCK	
10	CUSIP number	11 Serial number(	s)	12 Ticker symbol	13 Account number(s)
_	021ESC017			AABA	
Pa					See back of form for additional questions.
14	•		••		date against which shareholders' ownership is measured for
	the action ► On Oct	ober 23, 2020 a cas	h liquidating	distribution of \$8.33 per	share to holders of common stock was announced. On
Nov	ember 2, 2020 the dist	ribution was paid. T	his distributi	ion is part of a series of o	distributions in complete liquidation of Altaba Inc. On April
2, 2	019, the Fund's Board	of Directors approv	ed the liquida	ation and dissolution of	the Fund pursuant to a Plan of Complete Liquidation and
	solution, which was ap				
					· · · · · · · · · · · · · · · · · · ·
15					curity in the hands of a U.S. taxpayer as an adjustment per
	share or as a percenta	age of old basis $\blacktriangleright$ Section 2.5	ee Statement	1	
_					

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► See Statement 1

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Part	Ι	Organizational Action (continue	ed)			
<b>17</b> Li	st the	applicable Internal Revenue Code sec	tion(s) and subsection(s) upon	which the tax treatment	t is based ►	
Interna	Reve	nue Code Sections 331 and 346				
<b>18</b> C	an any	resulting loss be recognized? ► <u>No.</u>	See Statement 1			
<b>19</b> Pi	rovida	any other information necessary to im	nlement the adjustment such	as the reportable tax ve	ar This organizational action is	
					d (e.g. 2020 for calendar year taxpayers).	
Теропа		in respect to the tax year of the shar	enolder during which the dr	SUIDULION Was received	u (e.g. 2020 for calendar year taxpayers).	
	Unde	r penalties of periury. I declare that I have	examined this return, including ac	companying schedules and	d statements, and to the best of my knowledge and	
		, it is true, correct, and complete. Declaratio				
Sign		$\frown$				
Here	Signa	iture Deen a. wellm	Date 🕨	Date ► 11/02/2020		
	Print	your name ► ALEXI WELLMAN		Title ►	CHIEF FINANCIAL OFFICER	
Dela	1	Print/Type preparer's name	Preparer's signature	Date	- PTIN	
Paid		JEFF SOKOL	9		0/28/20 Check if self-employed P00637129	
Prepa		Firm's name ► DELOITTE TAX LLI		-	Firm's EIN ► 86-1065772	
Use C	JUIA	Firm's address ► 225 WEST SANTA		SAN IOSE CA 95113	Phone no 408-704-4000	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

## **PART II, LINES 15, 16, AND 18**

In general, the liquidating distribution will be treated for U.S. federal income tax purposes as part of a series of distributions in complete liquidation of Altaba Inc. ("Altaba") in which amounts received by stockholders are treated as full payment in exchange for their shares of Altaba common stock. The liquidating distribution will first be applied against and reduce a stockholder's adjusted tax basis in its Altaba common stock. A stockholder will recognize gain as a result of the liquidating distribution to the extent that the value of the liquidating distribution (\$8.33 per share) received by the stockholder with respect to a share exceeds the stockholder's adjusted tax basis in the share. A stockholder generally cannot recognize a loss on a liquidating distribution until the final liquidating distribution is made. If a stockholder holds different blocks of Altaba common stock (generally as a result of having acquired shares at different times or at different prices), gain or loss is calculated separately with respect to each such block.